

**AUDITED FINANCIAL RESULTS FOR THE ENDED 31ST MARCH, 2012****(Figures in Rs. Lacs)**

Sl. No.	Particulars	3 Months ended (31-03-2012)	Preceding 3 Moths ended (31-12-2011)	Corresponding 3 months ended in the previous year (31-03-2011)	Year to date figurs for Current period ended (31-03-2012)	Previous Year ended (31-03-2011)
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED
1	Income from operations :					
(a)	Net Sales/Income from Operations Netof excise duty)	18523.64	15096.05	18445.98	66873.12	60093.98
(b)	Other Operating Income	259.49	161.20	344.27	904.3	1070.66
	Total Income from Operations (net)	18783.13	15257.25	18790.25	67777.48	61164.64
2	Expenses :					
(a)	Cost of materials consumed	10803.22	9351.01	12140.31	42382.21	35427.53
(b)	Purchases of stock-in-trade	0.00	0.00	40.19	0.00	321.92
(c)	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	1390.43	(434.48)	(538.97)	(323.98)	164.69
(d)	Employees benefits expense	838.76	754.91	764.25	3102.92	2687.71
(e)	Power & Fuel	1550.91	1270.21	1322.93	5324.39	4460.91
(f)	Depreciation and amortisation expense	627.48	627.24	629.13	2456.51	2292.44
(g)	Other Expenses	1864.47	2066.02	2114.56	8109.20	8501.08
	Total expenses :	17075.27	13634.91	16472.40	61051.25	53856.28
3	Profit from Operations before Other Income, finance costs and	1707.86	1622.34	2317.85	6726.23	7308.36

	Exceptional Items (1-2)					
4	Other Income	31.65	12.81	60.45	65.53	105.76
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	1,739.51	1,635.15	2,378.30	6,791.76	7,414.12
6	Finance costs	788.99	806.75	661.46	2980.96	2326.41
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	950.52	828.40	1,716.84	3,810.80	5,087.71
8	Exceptional Items	-	-	-	-	0.00
9	Profit from ordinary activities before Tax (7-8)	950.52	828.40	1716.84	3810.80	5087.71
10	Tax expense :	405.25	175.00	935.26	980.25	1607.09
11	Net Profit(+)/Loss (-) from Ordinary activities after Tax (9-10)	545.27	653.40	781.58	2830.55	3480.62
12	Extraordinary Items (net of tax expense Rs. ___ Lakhs)	-	-	-	-	-
13	Net Profit(+)/Loss (-) for the period (11-12)	545.27	653.40	781.58	2830.55	3480.62
14	Paid-Up Equity Share Capital (Face value -Rs 10)	1452.23	1336.23	1336.23	1452.23	1336.23
15	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year	-	-	-	16404.24	12546.20
16i	Earnings Per Share (before extraordinary items)(of Rs.10/- each)(not annualised):					
(a)	Basic	4.07	4.89	5.84	21.16	26.04
(b)	Diluted	3.75	4.89	5.84	19.49	26.04
16ii	Earnings Per Share (after extraordinary items)(of Rs.10/- each)(not annualised):					
(a)	Basic	4.07	4.89	5.84	21.16	2604
(b)	Diluted	3.75	4.89	5.84	19.49	26.04
	PART II					

A	PARTICULARS OF SHAREHOLDING					
1	Public share holding					
	- Number of Shares	51645	5195401	5195401	5196451	5195401
	- Percentage of Share holding	35.78	38.88	38.88	35.78	3.88
2	Promotor and Promotor group shareholding					
(a)	Pledged/Encumbered	0.00	0.00	0.00	0.00	0.00
	- Number of Shares					
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	-Percentage of shares (as a % of the total share capital of the company)					
(b)	Non-encumbered					
	-Number of shares	9326889	816689	81688	926889	8166889
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10%	10%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the company)	64.22	61.12	61.12	64.22	61.2

NOE:

1. The above Audited results reviewed and recommended by the Audit Committee were taken on record by the Board of Directors at their meeting held on 17th May 2012.
2. The figures of last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the 3rd quarter of the current financial year.
3. The Board has recommended a dividend of 25% (Rs.2.50 Per share) (previous year Rs.2.50 per share), subject to the approval of the members in the General Meeting.
4. * Paid up equity capital enhanced to Rs.1452.23 Lacs as on 28.03.2012 from Rs.1336.23 Lacs consequent to conversion of 11,60,000 warrants by promoters at Rs.135/- per share in accordance with the terms of issue.
5. Tax expenses for the quarter consists of Provision for income Tax and deferred Tax liability under Income Tax Act, 1961.

6. Previous figures have been regrouped and rearranged wherever necessary.

7. Status of Investors Complaints

Particulars	3 months ended 31/03/2012
INVESTOR COMPLIANTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Secunderabad
7th February,2012

for SURYALAKSHMI COTTON MILLS LIMITED
L.N. AGARWAL
CHAIRMAN & MANAGING DIRECTOR

SURYALAKSHMI COTTON MILLS LIMITED
Segment wise Revenue, Results and Capital Employed

(Figures in Rs. Lacs)

Sl. No.	Particulars	3 months ended 31-03-2012	3 months ended 31-12-2011	Corresponding 3 months ended in the Previous year 31-03-2011	Year to Date figures for Current year ended 31-03-2012	Previous accounting year ended 31-03-2011
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED
1	Segment Revenue					
	a) Spinning	7156.30	6508.22	7638.76	26876.37	23063.17
	b)Denim manufacturing	11367.34	8587.83	10807.22	39996.75	7030.81
	c) Others					
	TOTAL	18523.64	15096.05	18445.98	66873.12	60093.98
	Less : Inter Segment Revenue					

	Net Sales/Income from Operations	18523.64	15096.05	18445.98	66873.12	60093.98
2	Segment Results (Profit (+) / Loss (-) before tax and interest from each segment)	333.18	287.35	1119.41	1269.60	3370.50
	a) Spinning	1406.33	1347.80	1258.89	5522.16	4043.62
	b) Denim manufacturing					
	c) Others					
	TOTAL	1739.51	1635.15	2378.30	6791.76	7414.12
	Less: (i) Interest	788.99	806.75	661.46	2980.96	2326.41
	(ii) Other Un-allocable Expenditure net off Un-allocable income					
	Total Profit/(Loss) before tax	950.52	828.40	1716.84	3810.80	5087.71
3	Capital Employed (Segment Assets -Segment Liabilities)					
	a) Spinning	15563.20	16861.53	17581.01	15563.20	17581.01
	b) Denim manufacturing	30176.85	26574.18	26890.52	30176.85	26890.52
	c) Power Project & Others	10627.45	8559.63	230.75	10627.45	2303.75
	TOTAL	56367.50	51995.34	46775.28	56367.50	46775.28